

AngelBase™ Heart Investment Form

AngelBase Human Empowerment Corporation

Use of This Form

This form is for use *only* by Angel Members of The Legacy of the Angels (“LOTA”), who meet all the investor qualifications. Angel membership is free, but requires submitting a separate form. You may submit that form with this form. Angel Members are entitled to create nonprofit Angelic Missions within LOTA.

This Investment Form is for the heart offering (“Offering”) described in the *AngelBase Heart Prospectus* (“Prospectus”).

Through the Prospectus, AngelBase Human Empowerment Corporation (“AHEC”) is offering Sacred Venture Investments in AngelBase Hearts:

Minimum Investment: \$720

Price: \$3.00 per heart

This Sacred Venture Investment offering is not made to anyone located in Illinois, whose charitable solicitation laws do not provide suitable exemptions. (You may provide an address within Illinois, so long as you did not learn about or receive any solicitation of the offering in Illinois.) All other locations (including outside the U.S.) are okay. Special rules apply in California concerning “effecting” sales. We rely solely on your statements below about your location and may use them in our defense if necessary.

If you have questions about how to invest or how to complete this form, please contact Mark Emerson:

Telephone: 702-806-5791

Email: Invest@LegacyOfTheAngels.org

Investor Identification and Intention

We keep names and personal information confidential. We don’t share email addresses.

First Name: _____ Middle: _____ Last: _____

Email Address: _____

Mailing Address: _____

City: _____ State or Province: _____ Zip or Postal Code: _____

Country: _____ Phone Number: _____

_____ (initials required) I wish to make a Sacred Venture Investment in AHEC by purchasing AngelBase hearts pursuant to Offering Two (Hearts) as set forth in the Prospectus.

_____ (initials required) I have received and carefully reviewed the Prospectus, including the many cautions therein about the risks of investment. The Prospectus I reviewed is dated:

Prospectus Date: _____ (see prospectus page 1, top right)

Investor Qualifications and Representations

1. _____ (initials required) I am an Angel Member of The Legacy of the Angels (“LOTA”). I have signed the LOTA Membership Form, and (check one:) am submitting it with this Investment Form previously submitted it.

2. _____ (initials required) I did not receive any solicitation about this Sacred Venture Investment offering when I was located in Illinois. (You may use an Illinois address above, so long as you did not first learn about receive any solicitation for this offering in Illinois. Also, please contact us before making a large investment from Michigan.)

3. _____ (initials required) I understand all of the following (a) my investment amount is being DONATED to AHEC, (b) as an Angel Member of LOTA, I am entitled to create and manage my own nonprofit LOTA Angelic Mission(s) (“My Mission(s)”) that must be registered with LOTA according to its rules, and whose purposes must support LOTA’s purposes to uplift humanity and to eliminate needless human suffering, (c) I may invest now and set up My Mission(s) later, (d) if and when AHEC is successful, it intends to pay grants to LOTA’s Angelic Missions, (e) the hearts I am purchasing give me the right to control which LOTA Angelic Mission(s) will receive a portion of those grants, where the portion I control is proportional to the number of hearts I own, (f) I may use my hearts to direct grants to My Mission(s), (g) hearts cannot be transferred except to another LOTA Angel Member and without consideration, (h) I must notify AHEC of any change in my contact information, including email address, mailing address and phone number(s), (i) if AHEC is unable locate me or My Mission(s) at the time of a grant distribution, the grant funds payable to My Mission(s) will be held in trust until claimed, and (j) hearts are not “securities.”

4. _____ (initials required) I can afford to lose the entire amount I am investing without hardship, and without such loss causing suffering to me or my family. The reason I am making an investment I might lose is because I believe it has a good chance of excellent results.

5. I am making this Sacred Venture Investment while I am located (initial one):

_____ within California or New York. I acknowledge (a) that AngelBase Golden State Promotions (“AGSP”) is a nonprofit charitable trust and a Governed Entity Member of LOTA, (b) that any official communications I have had in California or New York about my investment were with AGSP, and (c) that my investment was effected by solely Mark Emerson in his capacity as Co-Trustee of AGSP, on behalf of AHEC.

_____ outside California and outside New York. Please indicate state or country: _____. I acknowledge that any official communications I have had about my investment was with AHEC.

6. _____ (initials required) Regardless of where I am located at the time I learn about or make my Sacred Venture Investment, I understand and acknowledge (a) that AHEC maintains its legal address in Nevada, (b) that my donated funds (including any cash) will be deposited into an AHEC account at a bank located in Nevada, and (c) that this transaction is deemed to occur in Nevada.

7. _____ (initials required) I understand that as a 501(c)(3) nonprofit, tax-exempt organization, AHEC meets the requirements under 26 USC 170 for tax-deductibility of donations. I further understand that, as an integrated auxiliary, AHEC is exempt under 26 USC 508(c)(1)(A) from IRS determination of its 501(c)(3) status.

8. How did you learn about the AngelBase heart investment opportunity? _____

9. _____ (initials required) I understand that if I learned about this opportunity from a person other than Mark, Jonathan or David Emerson, that there is a possibility such person (“Finder”) will be paid a finder fee from the proceeds of my investment. The role of the Finder (if any) in my investment transaction has been and remains strictly limited to referring me to the AngelBase.com website, and/or introducing me to Mark, Jonathan or David Emerson. From that point forward, my investment transaction was solicited and effected directly and exclusively by Mark Emerson. Finder (if any) has not (a) conducted, managed, nor carried on any drive or campaign for the purpose of soliciting any contribution from me, nor (b) requested, appealed nor endeavored, either orally or in writing, to obtain, seek or plead for funds from me, nor (c) “represented” me in my investment transaction, nor (d) “effected” nor “solicited” nor “induced” nor “attempted to induce” my investment transaction either directly or indirectly, nor (e) “offered to sell” nor “sold” AHEC hearts to me, nor (f) collected funds from me (my investment funds are being paid directly to AHEC, not to any Finder), nor (g) participated in any negotiation regarding my investment transaction, nor (h) advised me in connection the value of the hearts or the advisability of my investing in or purchasing hearts, nor (i)

conducted any due diligence on my behalf regarding my investment decision. Finder (if any) did not act as a broker, dealer, agent, salesperson, solicitor or fundraiser in my investment transaction. I was not led to believe that Finder's role (if any) would necessitate Finder being registered or licensed under charitable solicitation laws, and I hereby waive any claim under any such registration or licensing laws against any Finder, AGSP or AHEC.

Sacred Venture Investment Amount

Number of Hearts Purchased: _____ ♥ (must be at least 240)

Price per Heart: \$3.00

Total Investment Amount: \$ _____ (multiply Hearts Purchased times Price per Heart)

Method of Paying Donation

Cash (do not mail cash) Received (leave blank—for our use only): _____

Check (make payable to AngelBase Human Empowerment Corporation). Please submit your check with this form either in person or to the address below.

Credit Card swiped on our device

Credit Card (no swipe) — provide credit card info here or telephone us to state it orally.

Credit Card Number: _____ Exp Date: _____ CVV: _____

Billing Zip Code: _____ Signature for card: _____

Wire transfer of money (We will provide wiring instructions for AHEC's bank account.)

Wire transfer of publicly traded securities (We will provide wiring instructions for AHEC's stock brokerage account. Donated securities will be immediately sold upon receipt. Actual donation amount will depend upon market conditions and credited after brokerage fees. The number of Hearts will be adjusted based on the net amount received.)

Paypal:

Email of your Paypal account: _____

Send Paypal payment to: **Invest@LegacyOfTheAngels.org**

Five Sacred Investment Commitments (please initial each, continuing to next page):

Sacred Investment Commitment 1.

_____ (initials required) As an Angel Member of LOTA, I hereby commit to donating, and I hereby do freely and unconditionally DONATE, the Total Investment Amount set forth above to AHEC, which is a Governed Entity Member of LOTA.

Sacred Investment Commitment 2.

_____ (initials required) I hereby commit to utilizing my hearts to control the anticipated flow of grants paid by AEAC in a manner that, in my own prayerful judgment, maximizes (a) my own ability to serve God through My Missions(s), and/or (b) the effectiveness of other Angelic Missions to uplift humanity and reduce human suffering.

Sacred Investment Commitment 3.

_____ (initials required) I hereby commit to holding positive intentions and praying regularly, including when my prayers are requested via email, for (a) the success of AngelBase, (b) the success of My Mission(s) (if created by me), and (c) the success of LOTA, including all its Angelic Missions, to uplift humanity and to eliminate needless human suffering on planet Earth.

Sacred Investment Commitment 4.

_____ (initials required) I hereby commit to using any grant funds that My Mission(s) receive exclusively for purposes the help to uplift humanity and to eliminate needless human suffering. I understand that, to the extent my personal efforts are involved in the operation of My Mission, it may pay me a reasonable salary and expenses.

Sacred Investment Commitment 5.

_____ (initials required) Through my Sacred Venture Investment in AngelBase Hearts, I am investing in humanity, in service to God. I am NOT investing to make a profit or to receive any personal benefit. Accordingly, I am NOT investing in any “security” and am NOT entitled to protections under securities laws. I hereby commit to opposing any legal interpretation of my sacred venture investment as the purchase of a “security,” including any interpretation that my investment is in any “stock” or “investment contract” or “other security,” or any claim that I am receiving any benefit under any “risk capital analysis.” In support of this commitment, I hereby WAIVE any right or claim under securities laws. In freely making my donation, I am putting my faith in God, rather than in securities laws.

Investor Signature

The foregoing representations made and initialed by me are true and correct to the best of my knowledge. As an Angel Member of LOTA, I hereby make all Five Sacred Investment Commitments in support of LOTA’s broad humanitarian purposes to uplift humanity and to eliminate needless human suffering globally. My Five Sacred Investment Commitments collectively and holistically constitute my sacred venture investment—each Commitment is an essential component of my investment in AngelBase, inseverable from the other Commitments.

Signature: _____ Date: _____

How to Submit This Form

Please submit this form (and your Angel Membership Form if not previously submitted), together with your payment (depending on the payment method) by any of the following means:

- In Person to Mark, Jonathan or David Emerson
- By Fax to 815-572-0191
- Scanned image by email to: **Invest@LegacyOfTheAngels.org**
- By U.S. Mail, UPS, FedEx or other carrier to:

AngelBase Human Empowerment Corporation
9850 S. Maryland Pkwy A5-327
Las Vegas, Nevada 89183

If you send to the mailing address, please alert us by phone or text (702-806-5791) or by email
Invest@LegacyOfTheAngels.org)

THANK YOU FOR YOUR INVESTMENT! GOD BLESS YOU AND YOUR FAMILY!

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